Memo

Date: July 28, 2026

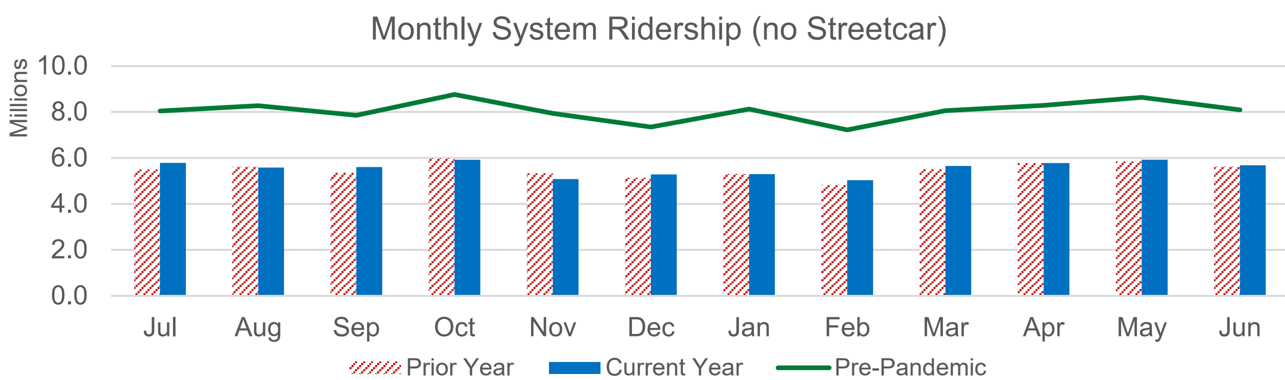
To: General Manager
Board of Directors

From: Timothy Kea, Program Manager, Financial Systems
Budget & Forecast Department

Subject: June 2026 Monthly Performance Report (Includes FY26 Summary)

The monthly system-wide ridership was 5.7 million, a 1.0% increase compared to last June. Passenger revenue increased by 5.9%, and system costs per boarding decreased by (16.4%), from $12.73 to $10.64, compared to June 2025. FY2026 total system-wide ridership was 66.6 million, up 1.2% from FY2025. Total Streetcar ridership was 2.8 million, down (2.6%) from FY2025.

The expenditure and revenue data are preliminary and unaudited. The audited financial data will be available this fall and may reflect changes.



1. Weekly system ridership decreased by (0.2%) in June compared to the previous year. Weekly ridership increased by 1.5% on bus, 2.6% on WES, 7.8% on LIFT/Cab/TNC, but decreased by (3.6%) on MAX compared to last June. The FY2026 total average weekly system boarding increased by 1.2% compared to FY2025.

2. Weekday fixed route ridership was 202,498 in June, an increase of 0.2% compared to the prior year. Ridership increased by 1.2% on bus, 2.6% on WES, but decreased by (2.0%) on MAX compared to last June. Weekend fixed route ridership increased by 2.4% on bus, but decreased by (8.4%) on MAX compared to the same time last year. The FY2026 average weekday ridership increased by 0.6% compared to last fiscal year.

3. The five MAX lines averaged 65,602 weekday ridership, 57,164 Saturday ridership, and 48,435 Sunday ridership in June. Weekday ridership on the five MAX lines averaged 25,508 on the Blue Line, 16,975 on the Red Line, 8,025 on the Yellow Line, 9,684 on the Green Line, and 5,410 on the Orange Line. Total MAX ridership

decreased (5.8%) during the weekday peak, but increased 0.8% during weekday off-peak periods, resulting in a (2.0%) decrease in weekday MAX ridership compared to last June.

MAX weekend ridership decreased by (11.8%) on Saturday and (3.9%) on Sunday compared to the same time last year.

Total MAX weekly ridership in June decreased by (3.6%) compared to last June.

In FY2026, MAX carried 22.0 million rides, decreasing (3.6%) compared to FY2025.

4. <u>Bus</u> averaged 136,351 weekday, 97,082 Saturday, and 86,289 Sunday ridership in June. Bus ridership increased 2.6% during weekday peak periods, and 0.2% during weekday off-peak periods, resulting in a 1.2% increase in weekday bus ridership compared to last year.

   The weekend bus ridership increased by 3.1% on Saturday and 1.5% on Sunday compared to last year.

   Total weekly bus ridership in June increased by 1.5% year over year.

   Bus weekly ridership increased 1.9% on frequent routes and 0.5% on non-frequent routes compared to last June.

   In FY2026, Bus carried 43.7 million rides, increasing 3.6% compared to FY2025.

5. <u>WES</u> averaged 545 daily ridership in June, a 2.6% increase compared to the prior year. In June, WES operated with 5 late trains, 0 trains out of service, 0 missed pullouts, and 0 vehicle mechanical failures, resulting in 98.8% of trips made on time. WES runs every 45 minutes on weekdays during the morning and afternoon rush hours. It is considered On-Time if it arrives at the destination platform (Beaverton TC to Wilsonville) within 4 minutes of the published arrival time.

   In FY2026, WES carried 128,150 rides, a 3.8% increase compared to FY2025.

6. Weekly <u>LIFT/Cab/TNC</u> ridership increased by 7.8% in June. Weekday and weekend ridership increased 6.4% and 16.9%, respectively, compared to the prior year.

   In FY2026, LIFT/Cab/TNC carried 835,416 rides, increasing 11.8% compared to FY2025.

7. June <u>passenger revenues</u> were $5.9 million, an increase of 5.9% compared to last year. In FY2026, total passenger revenues were $66.7 million, increasing 4.8% compared to FY2025.

8. <u>Fixed Route Operating costs/boarding ride</u> measure the direct cost of providing each ride. Operating costs include labor, energy, and expendable supplies used to provide transit service and maintain vehicles and plant facilities. The average fixed route operating costs per boarding decreased from $11.96 to $9.74, or (18.6%) compared to June 2025.

In FY2026, average fixed route operating cost per boarding was $8.59, increasing 0.8% compared to FY2025.

9. Weekday Streetcar ridership averaged 1,767 on A-Loop, 1,917 on B-Loop, and 5,093 on the North South (NS) line, an increase of 8.9% on A-Loop, 11.5% on B-Loop, and 1.6% on NS, compared to June 2025.

   In June, Streetcar's On-Time Performance for the A-Loop, B-Loop, and NS line was 70.0%, 69.0%, and 76.0%, respectively. Streetcar is owned by the City of Portland and operated by TriMet.

SYSTEM RIDERSHIP SUMMARY

Measure	Jun 26	Jun 25	% Change	FY2026	FY2025	% Change
Avg Weekday Boardings						
Fixed Route						
Bus-Other Service	38,164	38,017	0.4%	38,220	37,230	2.7%
Bus-Frequent Service*	98,187	96,660	1.6%	95,603	92,960	2.8%
Subtotal All Bus	136,351	134,677	1.2%	133,823	130,190	2.8%
MAX	65,602	66,932	-2.0%	64,418	66,810	-3.6%
Commuter Rail	545	531	2.6%	515	490	5.2%
Fixed Route Total	202,498	202,140	0.2%	198,756	197,490	0.6%
Paratransit						
LIFT, Cabs & TNC**	2,724	2,559	6.4%	2,800	2,414	16.0%
System Total	**205,222**	**204,699**	**0.3%**	**201,556**	**199,904**	**0.8%**
Avg Weekly Boardings						
Fixed Route						
Bus-Other Service	233,768	232,699	0.5%	231,798	225,860	2.6%
Bus-Frequent Service*	631,358	619,836	1.9%	612,648	590,173	3.8%
Subtotal All Bus	865,126	852,535	1.5%	844,446	816,034	3.5%
MAX	433,609	449,883	-3.6%	423,058	438,453	-3.5%
Commuter Rail	2,725	2,655	2.6%	2,576	2,439	5.6%
Fixed Route Total	1,301,460	1,305,073	-0.3%	1,270,081	1,256,925	1.0%
Frequent Bus % of Total Bus	73.0%	72.7%	0.3%	72.6%	72.3%	0.2%
Paratransit						
LIFT, Cabs & TNC	15,931	14,772	7.8%	16,245	13,960	16.4%
System Total	**1,317,391**	**1,319,845**	**-0.2%**	**1,286,326**	**1,270,885**	**1.2%**
Operations Cost / Boarding Ride * **						
Fixed Route						
Bus-Other Service	$12.64	$15.14	-16.51%	$10.81	$10.82	-0.09%
Bus-Frequent Service*	$7.71	$9.26	-16.74%	$6.70	$6.62	1.21%
Subtotal All Bus	$9.04	$10.86	-16.76%	$7.82	$7.78	0.51%
MAX	$10.52	$13.51	-22.13%	$9.68	$9.47	2.22%
Commuter Rail	$108.64	$106.82	1.70%	$89.06	$92.41	-3.63%
Fixed Route Total	$9.74	$11.96	-18.56%	$8.59	$8.52	0.82%
Paratransit						
LIFT, Cabs & TNC	$83.42	$78.60	6.13%	$80.25	$80.42	-0.21%
System Total	**$10.64**	**$12.73**	**-16.42%**	**$9.47**	**$9.33**	**1.50%**

* Frequent Bus lines are those operating at headways of 15 minutes or less.
All other bus lines, plus special services are included under "Other Bus Services".

** Transportation Network Company (TNC eff. FY2024)

*** Operations Cost: Expenses for labor, energy and expendable supplies required to provide transit service and maintain vehicles and plant facilities. Does not include General and Administrative, interest or depreciation.

KEY INDICATOR PERFORMANCE REPORT (FIXED ROUTE)

	Jun 26	Jun 25	% Change	FY2026	FY2025	% Change
Ridership (Bus, MAX, WES)						
Avg. Weekday Boarding Rides	202,498	202,100	0.20%	198,760	197,480	0.65%
Avg. Weekday Originating Rides	172,279	173,157	-0.51%	170,360	169,220	0.67%
Monthly Boarding Rides/Rev. Hour	37.58	37.39	0.51%	36.41	37.02	-1.64%
Revenue & Cost Efficiency (Bus, MAX,WES)						
Passenger Revenue/System Cost	7.71%	6.28%	1.43%	8.50%	8.34%	0.16%
System Cost/Boarding Ride	$13.36	$15.59	-14.30%	$11.57	$11.43	1.22%
System Cost/Vehicle Hour (Adj. CPI to Prior Year)	$357.96	$429.13	-16.58%	$300.08	$310.95	-3.50%
Labor Productivity (Bus, MAX, WES)						
Bus & Rail Operator Attendance	86.02%	87.38%	-1.36%	86.86%	87.65%	-0.79%
Bus & Rail Maintenance Attendance	92.67%	92.85%	-0.18%	93.02%	93.40%	-0.38%
WES Maintenance & Admin Attendance	95.88%	94.91%	0.97%	93.64%	93.81%	-0.17%
Weekly Boarding Rides Per Full Time Employee	386.9	360.0	7.48%	363.4	355.7	2.18%
Service Supplied (Bus, MAX, WES)						
Bus Miles Between Mechanical Failures - Lost Service	11,361	9,958	14.09%	11,234	9,192	22.22%
Bus Collisions/100,000 Miles	3.00	3.60	-16.67%	2.83	3.33	-15.02%
Bus % Maintained Pullouts	100.00%	100.00%	0.00%	99.99%	99.94%	0.04%
Bus On-Time Performance(1)	85.70%	84.50%	1.20%	85.91%	85.97%	-0.06%
MAX Car Miles/Svc Delay Defects(2)	12,923	10,949	18.04%	11,653	10,329	12.82%
MAX Collisions/100,000 Miles	1.60	1.90	-15.79%	1.81	2.07	-12.56%
MAX % Maintained Pullouts	98.73%	99.93%	-1.20%	99.53%	99.65%	-0.12%
MAX On-Time Performance(1)	90.50%	82.40%	8.10%	88.63%	80.40%	8.23%
WES Miles/Relevant Failure	6,174	5,880	5.00%	6,162	6,174	-0.20%
WES Collisions	0.00	0.00	N/A	0.00	0.00	N/A
WES % Maintained Trips	100.00%	100.00%	0.00%	99.80%	100.00%	-0.20%
WES On-Time Performance(1)	98.80%	98.80%	0.00%	98.30%	98.63%	-0.33%

(1) By departures at route timepoints

(2) Eff. Jan 2017, MAX car miles divided by in-service delays(>5 mins w/mech incident) and mainline failures(out of service).

STREETCAR PERFORMANCE REPORT (1)				12 Month Average		
Streetcar Operation	**Jun 26**	**May 26**	**Jun 25**	**This Year**	**Prev. Year**	**% Change**
Average Weekday Ridership						
A-Loop Boardings	1,767	1,659	1,622	1,549	1,740	-11.0%
B-Loop Boardings	1,917	1,759	1,719	1,663	1,788	-7.0%
North South Line Boardings	5,093	5,120	5,015	5,116	5,118	0.0%
Average Weekend Ridership						
A-Loop Boardings	3,511	2,948	3,428	2,942	3,062	-3.9%
B-Loop Boardings	3,422	3,407	3,175	2,912	2,903	0.3%
North South Line Boardings	6,844	7,500	6,401	6,817	6,606	3.2%
Average Weekly Ridership						
A-Loop Boardings	12,346	11,243	11,538	10,685	11,762	-9.2%
B-Loop Boardings	13,007	12,202	11,770	11,226	11,845	-5.2%
North South Line Boardings	32,309	33,100	31,476	32,398	32,194	0.6%
Monthly Ridership						
A-Loop Boardings	52,918	49,403	49,357	46,438	51,122	-9.2%
B-Loop Boardings	55,862	54,137	50,426	48,689	51,340	-5.2%
North South Line Boardings	139,422	144,155	133,570	140,183	139,212	0.7%
A-Loop Boardings/Rev Hour	41.4	38.2	38.1	34.1	35.8	-4.7%
B-Loop Boardings/Rev Hour	44.3	42.7	38.4	34.7	36.0	-3.5%
North South Boardings/Rev Hour	39.1	40.0	39.3	38.9	52.6	-26.1%
System Boardings/Rev Hour	40.7	40.2	38.9	36.7	43.8	-16.1%
Service						
Vehicle Revenue Hours	6,105	6,163	6,005	6,406	5,523	16.0%
Vehicle Revenue Miles	30,620	31,331	29,308	31,416	30,940	1.5%
Service Quality						
A-Loop On-Time Performance	70.00%	72.00%	74.00%	76.92%	78.00%	-1.08%
B-Loop On-Time Performance	69.00%	69.00%	67.00%	73.25%	70.75%	2.50%
North South On-Time Performance	76.00%	76.00%	77.00%	80.33%	78.00%	2.33%
Operator Attendance	**86.52%**	**86.08%**	**87.75%**	**84.94%**	**83.94%**	**1.00%**
Excused Absence	0.18%	0.21%	0.03%	0.26%	0.23%	0.03%
Family Leave	8.10%	7.49%	4.20%	7.93%	6.98%	0.96%
Unexcused Absence	0.36%	0.25%	0.04%	0.37%	0.17%	0.21%
Sick Leave	4.84%	5.87%	7.23%	5.10%	6.65%	-1.55%
Industrial Injury	0.00%	0.00%	0.75%	1.11%	1.82%	-0.72%
Contractual Absence	0.00%	0.10%	0.00%	0.28%	0.21%	0.07%
Maintenance Attendance	**90.45%**	**91.45%**	**98.78%**	**92.53%**	**93.21%**	**-0.68%**
Excused Absence	0.00%	0.07%	0.15%	0.21%	0.08%	0.13%
Family Leave	1.59%	0.75%	0.31%	2.84%	3.84%	-1.00%
Unexcused Absence	0.00%	0.00%	0.00%	0.03%	0.04%	-0.01%
Sick Leave	1.29%	1.62%	0.76%	2.36%	2.60%	-0.24%
Industrial Injury	6.09%	5.82%	0.00%	1.52%	0.01%	1.51%
Contractual Absence	0.58%	0.29%	0.00%	0.51%	0.22%	0.07%
Overall Attendance	**87.55%**	**87.50%**	**90.62%**	**86.83%**	**86.37%**	**0.46%**

(1) Streetcar is owned by the City of Portland and Operated by TriMet